

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**SMAAASH ENTERTAINMENT PRIVATE LIMITED OPERATING IN ENTERTAINMENT**  
**INDUSTRY ACROSS VARIOUS CENTRES IN INDIA**  
(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Smaaash Entertainment Private Limited CIN - U92413MH2009PTC197424
2.	Address of the registered office	404, Udyog Mandir No.2, Mogul Lane, Mahim (West), Mumbai, Maharashtra - 400016
3.	URL of website	<a href="https://smaaash-entertainment.in/">https://smaaash-entertainment.in/</a>
4.	Details of place where majority of fixed assets are located	Gaming Machines, Go-Kart, Bowling Alleys and other entertainment devices are located across 13 centres of the of the Corporate Debtor across India
5.	Installed capacity of main products/ services	Please refer point 4
6.	Quantity and value of main products/ services sold in last financial year	As per latest Unaudited Financials for FY 2022-23: Quantity – NA Value (Rs.) in Crores – Approx. 118 Crs.
7.	Number of employees/ workmen	Approx. 480 employees as on date
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Will be shared vide electronic means on requisition
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria are mentioned in the detailed Expression of Interest process document available on <a href="https://smaaash-entertainment.in/">https://smaaash-entertainment.in/</a> or can be sought by email to <a href="mailto:irpsmaaash@bdo.in">irpsmaaash@bdo.in</a>
10.	Last date for receipt of expression of interest	23-12-2023
11.	Date of issue of provisional list of prospective resolution applicants	02-01-2024
12.	Last date for submission of objections to provisional list	07-01-2024
13.	Process email id to submit EOI	<a href="mailto:irpsmaaash@bdo.in">irpsmaaash@bdo.in</a>

Sd/-  
**BHRUGESH AMIN**  
Resolution Professional in the matter of CIRP of Smaaash Entertainment Private Limited  
Communications Email Address: [irpsmaaash@bdo.in](mailto:irpsmaaash@bdo.in)  
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IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing,  
Senapati Bapat Road, Dadar (W), Mumbai 400028, India

Date: 08-12-2023  
Place: Mumbai